

Dear Colleague,

Thank you for your continued partnership with the Pension Boards-United Church of Christ (PBUCC). It is our ongoing privilege to serve you.

The Pension Boards welcomes you to this inaugural "PBUCC Advantage," an e-newsletter for UCC-related employers (please share this information). PBUCC Advantage will recap recent enhancements and provide information of interest to you and your employees that demonstrates our continued commitment to service your needs.

As a reminder, the Annuity Plan for the United Church of Christ, the UCC's denominational pension plan administered by PBUCC, offers employers a comprehensive suite of services, including:

- best-in-class asset managers with \$3.5 billion under management
- 10 daily valued fund choices including a socially responsible option
- state-of-the-art plan recordkeeping system and accurate plan administration
- retirement plans that offer lifetime benefits for your employees
- no-cost financial planning services for actively-contributing members of the Annuity Plan

We are excited to share with you that online bill pay is coming in 2019!

Stay tuned for details.

EY Webinar

Register for "Achieving Financial Success: Why You Might Be Your Own Worst Enemy," on February 21.

Register here:

11:00 a.m. ET Session
4:00 p.m. ET Session

Articles of Interest



Spend Less and Save More for Retirement



The S.H.R.E.W.D. Approach to Spending



Pension Boards Hosts UCC Members for Retirement Seminar in New York City



For the Single Parent, a Will Has Special Importance

The Importance of Being Financially Well

Making decisions about money without expert help can cause a significant amount of stress for employees. It has been documented that stress has adverse effects on one's health and reduces productivity. But, having access to a free, unbiased financial counselor who understands PBUCC benefits can be a definite advantage for employees to make confident and sound financial decisions, while reducing their stress.



With active contributions to the Annuity Plan (both employer and employee contributions) employees don't have to make important, life-changing decisions alone. By using **Ernst & Young Financial Planning Services (EYFPS)**, offered at **no additional cost**, employees can evaluate their financial position, assess retirement planning goals, identify future risks, or address other critical financial concerns. Here are more services available from EY at no cost:

- **EY Financial Planner Line (EYFPL):** Eligible employees can receive professional financial advice with no sales pressure through EYFPL by calling **1.877.927.1047**, Monday through Friday from 9:00 a.m. to 8:00 p.m. (ET).
- **Ernst & Young Financial Planning Center (EYFPC):** This robust, interactive website provides eligible employees with information and tools for financial planning at every stage of their lives and careers. Employees may register for EYFPC at pbucc.eyfpc.com.
- **Monthly EY Articles:** PBUCC publishes EY articles on financial planning, budgeting, debt management, and more, at www.pbucc.org.
- **EY Webinars:** Each month, EY hosts 30-minute webinars on a variety of financial wellness topics. See the sidebar for information about the February webinar.

We encourage you to partner with PBUCC in informing your employees about how they can maximize their benefits through the Annuity Plan, including those offered by Ernst & Young, to help them be financially well.

To learn more about our services, or if you have any questions, please call us at **1.800.642.6543**.

Sincerely,

Wynonia Leak
Director, Employer Development and Member Education

Highlights from 2018

Signatory of:



PBUCC Becomes a PRI Signatory

The Pension Boards was accepted as a signatory to the United Nations-supported Principles for Responsible Investment (PRI), joining more than 1,900 organizations around the world that have publicly demonstrated their commitment to responsible investment. Read more.

[Read More](#)



PBUCC Introduces Monthly Invoicing

In response to employer and member feedback, the Pension Boards announced its transition to monthly invoices for all benefits effective January 1, 2019.

[Read More](#)



Daily Valuation for Annuity Plan Members with Accumulation Accounts

The Pension Boards announced an important enhancement to the way members' accumulation accounts in the Annuity Plan are updated. Account balance values are updated daily, reflecting the previous business day's financial market performance.

[Read More](#)